MSF Assurance of Learning Review P

	Year 1			Year 2			Year 3			Year 4			Y
GOALS & OBJECTIVES	**Su '18**	**F '18**	**Sp '19**	**Su '19**	**F '19**	**Sp '20**	**Su '20**	**F '20**	**Sp '21**	**Su '21**	**F '21**	**Sp '22**	**Su '22**
MSF AOL Committee Review of Learning Goals & Objectives		X			X			X			X		

DATA COLLECTION	**Su '18**	**F '18**	**Sp '19**	**Su '19**	**F '19**	**Sp '20**	**Su '20**	**F '20**	**Sp '21**	**Su '21**	**F '21**	**Sp '22**	**Su '22**
Initial and final presentations embedded in Asset Allocation Project Course will be scored by The MSF Program Director and two other faculty members.		X	X		X	X		X	X		X	X	
Initial reports embedded in Asset Allocation Project Course will be scored by The MSF Program Director and two other faculty members.		X			X			X			X		
Monthly portfolio performance reports embedded in Asset Allocation Project Course will be scored by The MSF Program Director and two other faculty members.		X	X		X	X		X	X		X	X	
Comprehensive exam based on CFA Level II Exam will be administered to all MSF students during the final two weeks of study in the program.			X			X			X			X	

DATA ANALYSIS	**Su '18**	**F '18**	**Sp '19**	**Su '19**	**F '19**	**Sp '20**	**Su '20**	**F '20**	**Sp '21**	**Su '21**	**F '21**	**Sp '22**	**Su '22**
The MSF Program Director will review results of performance evaluation reports, initial written reports and initial and final presentations embedded in the Asset Allocation Project Course. These are kept anonymous for faculty review.		X			X			X			X		
The MSF Program Director and AOL Faculty Committee will grade the Comprehensive Exams.		X			X			X			X		

CURRICULUM ADJUSTMENTS	**Su '18**	**F '18**	**Sp '19**	**Su '19**	**F '19**	**Sp '20**	**Su '20**	**F '20**	**Sp '21**	**Su '21**	**F '21**	**Sp '22**	**Su '22**
The MSF Program Director and AOL Faculty Committee will present results of the Asset Allocation Project Course embedded assessments to faculty teaching in the program and course adjustments will be planned.		X			X			X			X		
The MSF Program Director and AOL Faculty Committee will present results of the graded Comprehensive Exam to faculty teaching in the program and course adjustments will be planned.		X			X			X			X		

ADJUSTMENTS IMPLEMENTED	**Su '18**	**F '18**	**Sp '19**	**Su '19**	**F '19**	**Sp '20**	**Su '20**	**F '20**	**Sp '21**	**Su '21**	**F '21**	**Sp '22**	**Su '22**

Curriculum and/or Course Adjustments Implemented (usually one year post approval)		X			X			X			X		

Gray denotes accreditation visit.

Proc

Year S

F '22
x

F '22
x
x
x

F '22
x
x

F '22
x
x

F '22

x